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AUSTRALIAN FINANCIAL SERVICES  
LICENCE NO: 288193

**CHANGE OF CLIENT BANKING DETAILS FORM**

**Investment Type (please circle):**

Shares      Managed Funds      Superannuation      Insurance      Other

**Account Name:** \_\_\_\_\_

\_\_\_\_\_

**Account / Member No:** \_\_\_\_\_

**Fund Name (if applicable):** \_\_\_\_\_

**Broker / Adviser:** \_\_\_\_\_

**My previous banking details were:**

Banking Institution: \_\_\_\_\_

Bank Address: \_\_\_\_\_

Account Name: \_\_\_\_\_

BSB No:                    \_ \_ \_ - \_ \_ \_ \_

Account No: \_\_\_\_\_

**I wish to update these details to:**

Banking Institution: \_\_\_\_\_

Bank Address: \_\_\_\_\_

Account Name: \_\_\_\_\_

BSB No:                    \_ \_ \_ - \_ \_ \_ \_

Account No: \_\_\_\_\_

**Signed:**

\_\_\_\_\_

**Name (please print)**

\_\_\_\_\_

**Position (please circle)**

Individual / Director / Trustee

\_\_\_\_\_

**Name (please print)**

\_\_\_\_\_

**Position (please circle)**

Individual / Director / Trustee